# **Operator Portal Reports**

# Demonstration guide for operators on accessing and running reports from your CVRT Online account



### Introduction

#### **Purpose:**

This guide will demonstrate how you can access, run and export reports from your CVRT online account and also provides information on the detail that is included in the reports.

#### **Background:**

Following feedback from a number of Operators, the RSA have developed reports to assist you in managing your fleet. In order to access reports you will need to log on to your CVRT Online account. If you do not have a CVRT online account then you can obtain one by registering with us on our Commercial Vehicle Roadworthiness Testing website at <u>www.cvrt.ie</u>.

#### **Reports Available:**

The following 2 reports are available namely

- A report on pass/fail rates for the vehicles on your fleet
- A report on vehicles in your fleet where the CRW has expired.

Please note these reports are currently only available to HCV Operators however we do intend to extend these reports to LCV operators in the coming months

#### **Future Reports:**

If there is a particular additional report that you think would be useful then please forward the details to <u>it.support@cvrt.ie</u>. You should include elements you would like to see included on the report, and a brief outline of how you intend to use the report to assist in your day to day operations.

We will review and where possible we will assist in providing you with any required reports that would help you in the day to day maintenance and management of your fleet.



### Accessing your CVRT online account

Visit the CVRT website - <u>www.cvrt.ie</u> – and click on the Login/Register button

Apply online for yo	ur ••••	Register now to make	Need to kn	ow when	
replacement CRW i vours has been lost	if	your Self-declaration & your online	your vehic for CVR tes	e is due	
stolen or destroyed		test bookings	1		_ //
Apply online		Register	Check My	CRW	
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### Log in to your CVRT online account

Enter your username and password in the fields below

Login		
Existing User Login	Not Registered?	Quick Links
User name Password Log In Reset your password?	Register for a CVRT Online Account in order to: 9. Book HCV, ADR and LCV tests 9. Submit your Operator Self-Declaration 1. View your vehicle information (including reports) 1. Receive alerts or reminders about your vehicles 1. Register now	<ul> <li><u>Book LCV Test</u></li> <li><u>Help</u></li> <li><u>Do you operate a Heavy</u> Commercial Vehicle?</li> <li>You are required by law to make an online Self-Declaration to the RSA every year in relation to your HCVs, Goods trailers, Buses and Ambulances.</li> <li><u>Download Demonstration Guide for Registration and Self- Declaration - Online Guide for Operators (PDF)</u></li> </ul>
	If you do not already have a CVR online account click on the Regist Now button to obtain one	T er



### Where to access the reports on your CVRT online account





The reports screen provides a list of reports that are available to you and a description of what is contained in each report. There is also a search option which will allow you to search for a particular report. This may be useful in the future as more reports are added.

Currently there are two reports available on your portal

- Report on pass/fail rates for the vehicles on your fleet
- Report on vehicles in your fleet where the CRW has expired.

Click on the particular report you wish to run

#### **Reports screen**

Home       Self-Declaration       Tests       Manage Vehicles       Risk Rating & Encounters       ADR       Reports         Reports       Reports	Tástáil Ródacmhai Commercial Vel	inneachta um Fheithiclí Tráchtála hicle Roadworthiness Testing	Michael Byrne Account No.: OP_83280   Your Profile   Hel	Contact Us	Log off
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### Pass/Fail Rate Report

The pass/fail rate report provides you with statistics and details on the pass and fail rates for the vehicles in your fleet.

When you open the report you will be presented with the screen shown to the right. This screen includes

- A number of configurable fields which allows you to narrow/filter your search results to match specific criteria
- Summary box of your pass and fail rates
- Graphs showing the volume of tests by county and the Pass and fail rates by County
- Details of the individual tests/vehicles based on the search criteria you have entered.

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Tástáil Ródacmhainneachta um Fheithiclí Trácht Commercial Vehicle Roadworthiness Testi

Please note that the data within this report is presented as is and is subject to angoing validation procedures to ensure occuracy and completeness. The RSA makes no warronty regarding, and shall have no responsibility for the accuracy, evolvability, reliability, fitness for purpose of report of its contents.

Road Safety Authority

CO. MAYO

26/10/16 Pas

Goods

Vehicle < 3500kg

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### Filter your report to match specific criteria

Use the filter fields at the top of the report to narrow your results down to match specific criteria you may be looking for.

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You can filter by:

- Pass/fail rates from a specific time period using the filters "Test dates from" and "Test dates to" (Please note the dates your enter are inclusive)
- Pass/fail rates by county you can choose the pass fail rates for tests conducted throughout Ireland or you can narrow the search to a particular county or counties by using the "Test Centre County" filter.
- Pass/fail rates by Test type you can filter the results to only show pass/fail rates for a specific test type i.e. Full Test, Equipment Retest and/or Non-Equipment retest
- Pass fail rates by Test Category you can also filter to only show the results specific to a certain Test category or categories (e.g. only Trucks, only Trailers or only Buses)

#### The following screenshots will show you how to filter your search results by each of the above



lest Date From	01/02/2017		Test Date To	28/02/2017	
Test Centre County	CORK, CO. CORK, CO. CLARE,	~	Full or Retest	Full, Equipment Re-Test, Non E	~
Test Category	Carriage > 14 passenger seats,	~			

Use the "Test Date From" and "Test Date To" fields to filter by specific test dates (Note these dates are inclusive)

To narrow the results down to specific dates enter the relevant "Test Date From" and "Test Date To" fields



To narrow the results to tests conducted in a specific county click on the drop down arrow beside the county field and select the relevant county/counties. You can view results from all counties by ticking the "Select All" box Use the "Test Centre County" field to filter the results to specific county or counties.

Test Date From	01/02/2017		Test Date To	28/02/2017
Test Centre County	CORK, CO. CORK, CO. CLARE,	~	Full or Retest	Full, Equipment Re-Test, Non E
Test Category	Carriage > 14 passenger seats	~		☑ (Select All)
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				☑ Non Equipment Re-Test
				Partial Equipment Test
				Partial Non Equipment Tes

To narrow the search results to specific test types click on the drop down arrow beside the "Full or Retest" field and select the relevant test type. You can filter by Full Test Equipment, Retest, Non Equipment Re-Test, Partial Equipment Test, Partical Non Equipment Test or a combination of any or all of the above

Use the "Test Category" field to filter by tests in a specific test category.



Use the "Full or Retest" field to filter by specific Test types.

Test Date From	01/02/2017		Test Date To	28/02/2	017	
Test Centre County	CORK, CO. CORK, CO. CLARE,	~	Full or Retest	Full, Equ	ipment Re-Test, I	Non E 🛩
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To narrow the search results to a specific test category click on the drop down arrow beside the Test Category field and select the relevant category/categories.

Use the scroll down on the right hand side to view/select the relevant test catgegories.

### **Running Your Report**

CVR Vehicle Tests with Results

Test Date From	01/02/2017	Test Date To	28/02/2017	]	View Report
Test Centre County	CORK, CO. CORK, CO. CLARE,	Full or Retest	Full, Equipment Re-Test, Non E	~	
Test Category	Carriage > 14 passenger seats,				

When you are happy with the search criteria your have entered in the fields above click on the "View Report" buttion on the top right hand corner to run your report.

When you click on "View Report", at the top right hand corner, your report will refresh/update based on the current search criteria you have entered in each of the filters.



Vehicle	Test Category	Test Date	Test Result	Test Type	Full or Retest	CRW Expiry Date	CVRT Name	County
00DL0000	Goods Vehicle < 3500kg	19/07/16	Fail	Periodic Test	Full	07/10/17	Road Safety Authority	CO. MAYO
00KK0000	Goods Vehicle < 3500kg	27/07/16	Pass	Periodic Test	Non Equipment Re-Test	07/10/17	Road Safety Authority	CO. MAYO
00KK0000	Goods Vehicle < 3500kg	26/10/16	Pass	Periodic Test	Full	07/10/17	Road Safety Authority	CO. MAYO
	3500kg	Please not completenes	e that the data i s. The RSA make	within this report is p s no warranty regar	resented as is and is su ding, and shall have no t	bject to angoing valu espansibility for, the	dation procedures to ensure accuracy and accuracy, availability, reliability, fitness for	



### Vehicles with an expired Certificate of Roadworthiness (CRW)

The "Expired CRW Report" will provide you with the details of all the vehicles in your fleet for which the CRW has expired.

When you open your report you will be presented with the screen set out on the right hand side. This screen provides you with the following detail:

- Vehicle Registration Number for which the CRW has expired.
- The CRW Expiry Date for your vehicles
- The Ownership Status that you have entered on the portal (NOTE – this is <u>not</u> the National Registered Owner Status )

Vehicle	CRW Status	CRW Expiry Date	Ownership Status
07KK0000	Expired	07/10/16	Owned
08KK0000	Expired	02/05/04	Owned - Withdrawn from service
09KK0000	Expired	24/10/08	Owned
Please note that th completeness. The R	ne data within this report is pres SA makes no warranty regarding	ented as is and in anject to ongoing v 1, and the mave no responsibility for, t aurpose of report or its contents.	alidation procedures to ensure accuracy and he accuracy, availability, reliability, fitness fo



#### **Exporting Your Reports**

Test Date From Test Date To 01/02/2017 28/02/2017 CORK, CO. CORK, CO. CLARE, Test Centre County Full or Retest Full, Equipment Re-Test, Non E Test Category Carriage > 14 passenger seats Find | Nex of I b bl 100% -4 1 ~ 14 -25 XML file with report data CSV (comma delimited)

You can export your report to a number of different programs by selecting the "Save" icon highlighted in the screen set out on right hand side.

When you click this "Save" Icon you will be provided with a drop down list of format options to export the report to - these include Excel, PDF and Word.

To proceed you should select the particular program you would like the report exported to from the drop down list.





#### **Exporting Your Reports**

When you have selected the program from the drop down list the message below will appear on the bottom of the screen.

- Click on the "Open" button to open the report in the selected program
- Click on "Save" button to save the report to the selected program
- Click on "Cancel" to cancel out of the export screen

Do you want to open or save Operator Portal - Pass Fail Rates by operator.xlsx from cvdb040.covis.net?





#### Suggestions or Queries ?

If you have any queries on accessing or running reports or any queries on accessing and using your online CVRT account please get in touch with the CoVIS helpdesk who will be happy to assist

Tel : 091 480981 Email : <u>it.support@cvrt.ie</u>

If you have any suggestions as to how the CVRT online account could be improved or would like to request an additional report please email <u>it.support@cvrt.ie</u>

## **END - Demo on Reports**



Information current as at March 2017